

MEMBERS:
Bill Lockyer, Chair
State Treasurer

John Chiang
State Controller

Michael Genest, Director
Department of Finance

EXECUTIVE DIRECTOR
Michael Paparian

AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

California Capital Access Program (CalCAP)

Lender Roundtable

CONFERENCE CALL

Wednesday October 29, 2008

1:30 p.m.

Call in number: 1-800-988-0224

Passcode: CalCAP

1. INTRODUCTION

2. CALCAP PROGRAM UPDATE

A. CALCAP STATUTE

- **MATCHING CONTRIBUTIONS**
- **INTEREST SWEEP**

B. REGULATION UPDATE

- **INDEPENDENT CONTRIBUTOR ADDITIONAL FEES**
- **PFI DEFINITION EXPANSION**
- **LENDER ABILITY TO PAY BORROWER'S CONTRIBUTION**

3. DISCUSSION

A. POLICIES

- **REPORTING REQUIREMENTS**
- **INTEREST EARNINGS AND INTEREST RATE SWEEP**

B. INDEPENDENT CONTRIBUTOR PROGRAM

1. CALIFORNIA AIR RESOURCES BOARD (OFF-ROAD PILOT PROGRAM)

2. CALIFORNIA INTEGRATED WASTE MANAGEMENT BOARD

4. NEXT STEPS